


How to change your UMB HSA Account setting from paper statements to eStatements



UMB Healthcare Services

Account Log In

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INDIVIDUALS EMPLOYERS BROKERS, AGENTS & CONSULTANTS PAYERS & TECHNOLOGY PARTNERS

Log in as
Individual

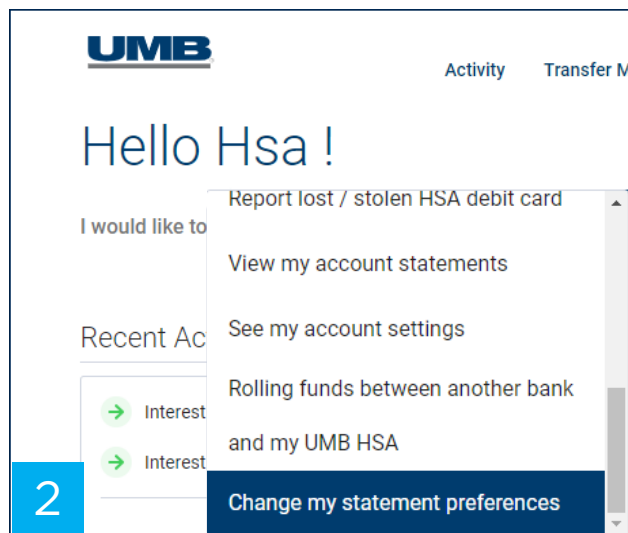
User ID:
hsademo

Log In

Forgot User ID?
Sign up for Online Access
Enroll for a new HSA

Healthy retirement plans include an HSA

A health savings account (HSA) is a smart tool that can help you prepare for your current and future healthcare expenses.



UMB

Activity Transfer M

Hello Hsa !

I would like to

Report lost / stolen HSA debit card

View my account statements

See my account settings

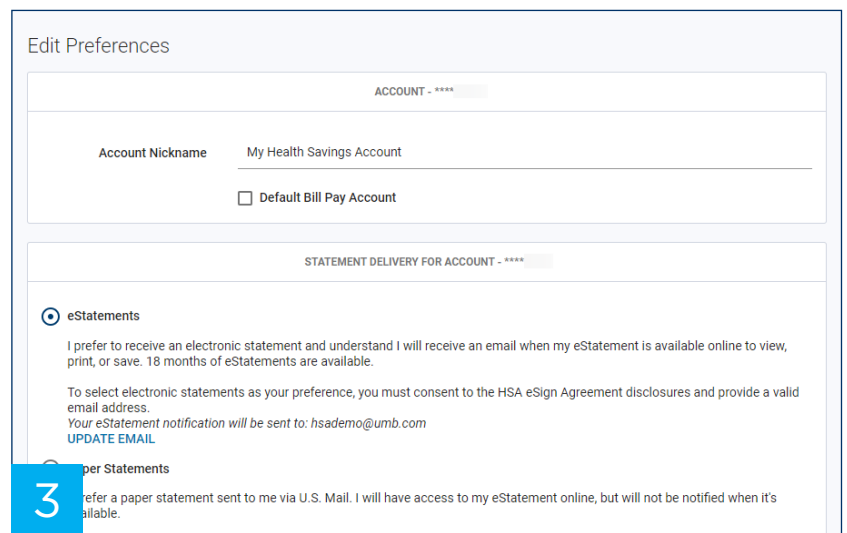
Rolling funds between another bank and my UMB HSA

Change my statement preferences

Recent Ac

Interest

Interest



Edit Preferences

ACCOUNT - ****

Account Nickname My Health Savings Account

☐ Default Bill Pay Account

STATEMENT DELIVERY FOR ACCOUNT - ****

☒ eStatements

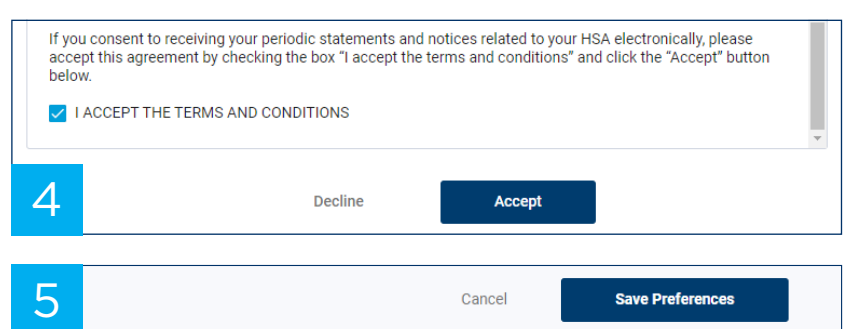
I prefer to receive an electronic statement and understand I will receive an email when my eStatement is available online to view, print, or save. 18 months of eStatements are available.

To select electronic statements as your preference, you must consent to the HSA eSign Agreement disclosures and provide a valid email address.
Your eStatement notification will be sent to: hsademo@umb.com
UPDATE EMAIL

☐ Paper Statements

I prefer a paper statement sent to me via U.S. Mail. I will have access to my eStatement online, but will not be notified when it's available.

1. **Log in** to your UMB HSA Account at **HSA.UMB.com**
2. Navigate to **I would like to** menu.
Select **Change my statement preferences** and then **Go**.
3. Select **eStatements**.
4. To accept the **Electronic Statement & Notices Agreement**, scroll down to the bottom and select **I Accept the Terms and Conditions**.
Click **Accept**.
5. Click **Save Preferences**.



If you consent to receiving your periodic statements and notices related to your HSA electronically, please accept this agreement by checking the box "I accept the terms and conditions" and click the "Accept" button below.

☒ I ACCEPT THE TERMS AND CONDITIONS

Decline

Accept

Cancel

Save Preferences