# Manage your health benefits anytime, anywhere

Want a simple, easy way to check your healthcare account balances and submit receipts from anywhere?

### Stay up to speed\*

Designed so you can quickly find what you need most, the **UMB Benefit Spending Accounts mobile app** lets you securely access your health benefit accounts\*:

· Enjoy real-time access



Quickly **check available balances** and account details for medical and dependent care FSA, HRA, and transportation plans

- View charts summarizing account information
- View in-app messages and text alerts that provide instant notifications about your account(s)
- Link to an external web page to obtain helpful information such as a list of eligible expenses
- Retrieve a lost username or password
- Use your device of choice including Apple® and Android™ smartphones

#### Get started in minutes.

Download the UMB Benefit Spending Accounts mobile app for your chosen device from the Apple App Store or Google Play and log in using the password you use to access the consumer portal.







#### >>>

View balance information for all your account(s)

#### >>>

Use the "I Want To" section to quickly take any number of actions



# Imagine what YOU could do with the

## **UMB Benefit Spending Accounts mobile app**

With the UMB Benefit Spending Accounts mobile app, you can get it done fast and enjoy the rest of your day\*.



**Submit claims** for medical and dependent care FSA, HRA, and transportation plans



Use the **Eligible Expense Scanner** to scan a product bar code to determine if they're qualified medical expenses

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FSA

HRA

2023 Plans

2023 Plans

DependentCare

File A Claim

Scan Item for Eligibility

Manage Expenses

2 receipt(s) needed to approve your claim

**Benefit Summary** 

2023 Plans

**UMB** 

My Accounts

I Want To

View and Upload Receipts

Tasks

Account Overview

\$2,499.00

\$1,900.00

\$2,300.00

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Access your account funds to **make payments** to yourself or someone else such as doctor



Enter and view expense information and receipts from a consolidated dashboard

- Snap a photo of a receipt and submit with a new or existing claim, or store in your camera roll for claim filing
- Add and store information on new payees
- · Report a debit card as lost or stolen



<sup>\*</sup> Some functionality listed may require additional products and services